香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2012 (Revised)

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer HKT Trust and HKT Limited

Date Submitted February 6, 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 6823 Description : Ordinary Shares (as a component of Share Stapled Units)

	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	20,000,000,000	0.0005	10,000,000
Increase/(decrease)	0		0
Balance at close of the month	20,000,000,000	0.0005	10,000,000

(2) Stock code : N/A Description :

	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : 6823 Description : Preference Shares (as a component of Share Stapled Units)

	No. of preference shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	20,000,000,000	0.0005	10,000,000
Increase/(decrease)	0		0
Balance at close of the month	20,000,000,000	0.0005	10,000,000

3. Other Classes of Shares

Stock code : N/A Description :

	No. of other classes of shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HKD) : 20,000,000

II. Movements in Issued Share Stapled Units

	No. of Share Stapled Units		No. of other classes of securities
	(1)	(2)	
Balance at close of preceding month	6,416,730,792	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A
Balance at close of the month	6,416,730,792	N/A	N/A

III. Movements in Issued Share Capital

	No. of ordinary shares (as a component of Share Stapled Units)		No. of preference shares (as a component of Share Stapled Units)	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	6,416,730,792	N/A	6,416,730,792	N/A
Increase/ (decrease) during the month	0	N/A	0	N/A
Balance at close of the month	6,416,730,792	N/A	6,416,730,792	N/A

IV. Details of Movements in Issued Share Stapled Units

Share Stapled Units Options (under Share Stapled Units Option Schemes of the Issuer)

Particulars of share stapled units option scheme including EGM approval date (dd/mm/yyyy) and class of share stapled units issuable	Movement during the month				No. of new share stapled units of issuer issued during the month pursuant thereto	No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. 2011-2021 Share Stapled Units Option Scheme (12/10/2011) share stapled units *(Note 1)*	0	0	0	0	0	0
2. N/A (/ /) share stapled units *(Note 1)*						
3. N/A (/ /) share stapled units *(Note 1)*						
			Total A. (Share Stapled Units)		0	
Total funds raised during the month from exercise of options (HKD)			0			

Warrants to Issue Share Stapled Units of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new share stapled units of issuer issued during the month pursuant thereto	No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						
Stock code (if listed)						
Class of share stapled units issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A						
(/ /)						
Stock code (if listed)						
Class of share stapled units issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
(/ /)						
Stock code (if listed)						
Class of share stapled units issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
(/ /)						
Stock code (if listed)						
Class of share stapled units issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(Share Stapled Units)	N/A		

Convertibles (i.e. Convertible into Share Stapled Units of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new share stapled units of issuer issued during the month pursuant thereto	No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of share stapled units issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of share stapled units issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of share stapled units issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of share stapled units issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Share Stapled Units)	N/A		

Any other Agreements or Arrangements to Issue Share Stapled Units of the Issuer which are to be Listed, including Options (other than under Share Stapled Units Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of share stapled units issuable:	No. of new share stapled units of issuer issued during the month pursuant thereto	No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) share stapled units *(Note 1)*		
2. N/A (/ /) share stapled units *(Note 1)*		
3. N/A (/ /) share stapled units *(Note 1)*		
Total D. (Share Stapled Units)	N/A	

Other Movements in Issued Share Stapled Units

Type of Issue				No. of new share stapled units of issuer issued during the month pursuant thereto	No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : State currency _____	Class of share stapled units issuable *(Note 1)* N/A Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		_____	_____
2. Open offer	At price : State currency _____	Class of share stapled units issuable *(Note 1)* N/A Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		_____	_____
3. Placing	At price : State currency _____	Class of share stapled units issuable *(Note 1)* N/A Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		_____	_____
4. Bonus issue		Class of share stapled units issuable *(Note 1)* N/A Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		_____	_____

Type of Issue					No. of new share stapled units of issuer issued during the month pursuant thereto	No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price :	State currency _____	Class of share stapled units issuable *(Note 1)*	N/A		
			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_____	_____
6. Repurchase of share stapled units			Class of share stapled units repurchased *(Note 1)*	N/A		
			Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_____	_____
7. Redemption of share stapled units			Class of share stapled units redeemed *(Note 1)*	N/A		
			Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_____	_____
8. Consideration issue	At price :	State currency _____	Class of share stapled units issuable *(Note 1)*	N/A		
			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_____	_____

Type of Issue				No. of new share stapled units of issuer issued during the month pursuant thereto	No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation			Class of share stapled units issuable *(Note 1)* N/A Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
10. Other (Please specify)	At price :	State currency _____	Class of share stapled units issuable *(Note 1)* N/A Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
			Total E. (Share Stapled Units)	N/A	

Total increase / (decrease) in Share Stapled Units during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Stapled Units").)		

Remarks (if any):

Submitted by: Philana W. Y. Poon

Title: Group General Counsel and Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*

2. *If there is insufficient space, please append the prescribed continuation sheet.*